

April 29, 2018

**To: All Known Creditors of Gemini Corporation and Gemec Services Limited**

**Gemini Corporation and Gemec Services Limited – In Receivership (the “Debtor”)**

On April 19, 2018, FTI Consulting Canada Inc. was appointed as receiver and manager (the “**Receiver**”) of all the assets, undertakings and properties of the Debtor pursuant to the Order of the Court of Queen’s Bench of Alberta (the “**Receivership Order**”). A copy of the Receivership Order and other public materials in respect of the receivership proceedings are available at the Receiver’s website:

<http://cfcanada.fticonsulting.com/Gemini/>

Periodic updates on the progress of the receivership proceedings will be posted on the Receiver’s website. The Receiver may be contacted by email at [brandi.swift@fticonsulting.com](mailto:brandi.swift@fticonsulting.com) or by phone at (403) 454-6038.

Enclosed is a copy of the Receiver’s Notice and Statement provided in accordance with Subsection 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*.

Yours very truly,



FTI Consulting Canada Inc.,  
in its capacity as receiver of  
Gemini Corporation and Gemec Services Limited  
and not in its personal capacity

**FORM 87****NOTICE AND STATEMENT OF THE RECEIVER**

(Subsection 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)

**IN THE MATTER OF THE RECEIVERSHIP OF****Gemini Corporation and Gemec Services Limited**

The Receiver gives notice and declares that:

1. On the 19<sup>th</sup> day of April 2018, FTI Consulting Canada Inc. ("**Receiver**") became the receiver in respect of the property of the Gemini Corporation and Gemec Services Limited, which is described below (in thousands of Canadian dollars).

Trade and other receivables	\$22,453
Prepaid expenses	\$366
Property, plant and equipment	\$3,150
Deposits	\$229
Intangible assets and goodwill	<u>\$1,308</u>
<b>Total Assets</b>	<b>\$27,506</b>

**Note:** the foregoing are the assets and book value as stated in the financial statements of the Debtor as at September 30, 2017. The Receiver has not audited, reviewed, or otherwise attempted to verify the accuracy of the foregoing. The Receiver provides no comment on the realizable value of the assets.

2. The Receiver became a receiver by having taken possession and control of the property described above pursuant to the Order of the Court of Queen's Bench of Alberta granted April 19, 2018.
3. The following information relates to the receivership.

a) Address of the insolvent person: Suite 400, 839 Fifth Avenue S.W.  
Calgary, AB T2P 3C8

- b) Principal line of business: Fabrication, construction, maintenance and environmental support to customers in the oil and gas industry
- c) Location of business: Headquartered in Calgary with offices in Ponoka and Fort Saskatchewan, AB and Fort St. John, BC.
- d) As at April 12, 2018, the total amount owed to each creditor who holds a security on the property described above was in excess of:
- |                |                 |
|----------------|-----------------|
| Secured Lender | \$12,853,334.36 |
|----------------|-----------------|
- e) The list of other creditors and the amount due is listed in Schedule "A" attached hereto.
- f) The intended plan of action of the Receiver during the receivership is to evaluate and execute on the appropriate steps to realize on the assets with a view to maximizing recoveries for all creditors.
- g) Contact person for the Receiver:
- Brandi Swift  
FTI Consulting Canada Inc.  
Suite 1610, 520 Fifth Avenue S.W.  
Calgary, AB T2P 3R7
- Telephone: (403) 454-6038  
Email: [brandi.swift@fticonsulting.com](mailto:brandi.swift@fticonsulting.com)

Dated at the city of Calgary in the province of Alberta, this 29<sup>th</sup> day of April 2018.

**FTI Consulting Canada Inc. – in its capacity as Receiver**



Deryck Helkaa, CIRP  
Senior Managing Director

**SCHEDULE A**  
**GEMINI CORPORATION AND GEMEC SERVICES LIMITED**  
**UNSECURED CREDITOR LISTING AS AT APRIL 19, 2018**  
**ALL AMOUNTS IN CAD**

<b>UNSECURED CREDITOR</b>	<b>AMOUNT</b>
A & B RAIL SERVICES LTD	85,837.50
AAA SAFETY / AAA FIELD SERVICES LTD.	161.28
ABSA	1,370.00
ACCELERATION SHREDDING	63.00
ACKLANDS GRAINGER INC.	91,180.80
ADVANCE FURNITURE SERVICES CORP	5,906.25
AIR LIQUIDE CANADA INC.	13,292.34
ALL BLADES CANADA INC.	104.71
ALL-CAN ENGINEERING & SURVEYS (1976) LTD.	6,081.65
ALSCO CANADA CORP.	2,463.96
AMAZON SPRINGS	1,678.53
APEX DISTRIBUTION INC.	198,621.74
AQUA AIR SYSTEMS LTD.	3,785.38
AR THOMSON GROUP	602.30
ARIBA, INC.	869.00
ARIZONA DEPARTMENT OF REVENUE	65.91
ASSOCIATED CAB ALTA LTD.	850.32
AT-PAC SCAFFOLD SERVICE	15,683.81
BAR T TIRE LTD. O/A INTEGRA TIRE	1,528.17
BARCLAY STREET REAL ESTATE	20,961.97
BARCOL DOORS & WINDOWS	517.63
BDO CANADA	13,356.00
BHD TUBULAR LTD	127,856.05
BML MONITORING	754.74
BRANDALLIANCE, INC	1,163.91
BROADRIDGE ICS	510.51
BROCK WHITE CANADA ULC	1,706.88
BRT CONSULTING	782.25
BURLINGTON AUTOMATION CORPORATION	3,798.70
BURNCO ROCK PRODUCTS LTD.	2,248.46
CALIPER INSPECTION LTD.	1,289.99
CANADIAN LINEN & UNIFORM	6,964.13
CANADIAN WATER SERVE & SAVE	83.66
CANNAMM LIMITED PARTNERSHIP	37,583.76
CANWEST PROPANE LTD.	39,559.26
CAPROCO	5,233.20
CARBON CONTROLS LTD.	1,456.35
CAREY INDUSTRIAL SERVICES LTD.	880.72
CASCADE FLOW CONTROLS SOLUTIONS	4,374.02
CFP INDUSTRIES INC.	1,362.38
CHINOOK SCAFFOLD SYSTEMS LTD.	6,471.68

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CHROMALOX	161,105.17
CISCO WEBEX LLC	639.38
CITY ANSWERING SERVICE 1990 LTD.	592.41
CLARIVATE ANALYTICS (US) LLC	13,327.65
COMCO PIPE & SUPPLY COMPANY	19,714.80
COMPETITION CRANE INC.	360.68
COMPLYWORKS LTD.	4,713.45
CONTINENTAL CHAIN & RIGGING LTD.	211.05
CORIL HOLDINGS LTD.	88,203.92
COWGIRL GREEN WASTE REMOVAL	1,832.15
CROSSROADS C & I DISTRIBUTORS INC.	207,686.19
CRYSTAL GLASS CANADA LTD.	361.20
CT CORPORATION	309.00
CVS CONTROLS LTD.	(14,388.57)
CWB GROUP - INDUSTRY SERVICES	152.39
D&T DISPOSALS LTD.	157.05
D.B.I. DRY-BLAST INC	1,399.13
DAAM GALVANIZING LTD.	219.08
DAVIES PARK & ASSOCIATES (CALGARY) INC.	15,172.29
DC SIGNS AND DESIGNS	4,993.80
DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.	373.60
DELTEK, INC.	21,389.40
DIGITEX COPIERS AND FAX INC.	2,567.40
DIVERSIFIED STAFFING GROUP O/A FINANCIAL STAFFING SOLUTIONS	13,650.00
DLA PIPER (CANADA) LLP	15,138.77
DNOW CANADA ULC	308,245.48
DRIVING FORCE INC., THE	406.56
DUNC'S SEPTIC TANK SERVICES LTD.	5,292.00
DYNAMIC INSIGHT CORP	1,097.25
ECO-DEPOT RECYCLING CENTRE	42.00
ECS ELECTRICAL CABLE SUPPLY LTD.	75,059.83
EDMONTON NUT & BOLT	5,383.01
EDMONTON VALVE & FITTING INC.	176,733.05
EMKAY CANADA LEASING CORP	82,689.15
ENERFEST, INC.	21,844.20
ENGINEERING HUMAN RESOURCES ASSOCIATION	-
ENMAX ENERGY CORPORATION	3,777.45
ENTREC TRANSPORTATION SERVICES LTD.	13,545.00
ENVIROSHRED INC	459.27
ERNST & YOUNG LLP	18,364.50
ESTEEM CLEANING INDUSTRIES LTD.	314.02

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EXOVA	8,143.13
FIREBALL EXPRESS COURIER INC.	74.10
FISHER & LUDLOW	2,373.08
FLEXITALLIC CANADA LTD.	23,068.73
FLEXTECH INDUSTRIES INC.	12,736.50
FORT SASKATCHEWAN CHAMBER OF COMMERCE	262.50
FORT SASKATCHEWAN TOURISM GUIDE	682.50
FORT ST JOHN CO-OPERATIVE ASSOC.	355.95
FORT TAXI & BUS LINES LTD	801.71
FSJ ECO-DEPOT RECYCLING LTD.	84.00
GALLASON INDUSTRIAL CLEANING SERVICES INC.	3,767.70
GEMINI EMPLOYEES (VACATION)	176,389.89
GENESIS INTERGRATION INC.	8,994.75
GEOTRAC SYSTEMS INC.	672.00
GFL ENVIRONMENTAL SOLID WASTE INC.	1,856.64
GILKER MCRAE	29,067.10
GOLDEN SPIKE LUMBER	1,356.25
GOODGUYS AUTO INC.	3,166.32
GRAYCON GROUP	4,122.07
GRAYLOC PRODUCTS CANADA LTD.	875.70
GREEN BEAN CATERING	483.74
GREGG DISTRIBUTORS	2,460.04
GROVE LUMBER & MANUFACTURING	1,203.99
GUILLEVIN INTERNATIONAL CO	176,635.51
HAYWARD GORDON ULC	11,970.00
HERTZ EQUIPMENT RENTAL	165,315.79
HIGHWAY CAR AND TRUCK WASH	40.95
HILTI CANADA CORPORATION	6,733.59
HI-WAY 9 EXPRESS LTD.	16,707.21
HOME HARDWARE BUILDING CENTRE (FSJ)	203.79
HSE INTEGRATED	420.00
HYTORC SALES & SERVICE	1,241.10
IDEAL OFFICE SOLUTIONS LTD.	1,233.44
IDEAL PRODUCTS OF CANADA	36,999.51
INNOVATOR INDUSTRIAL SERVICES	1,191.75
INTERTEK TESTING SERVICES NA LTD.	4,647.44
IRON MOUNTAIN CANADA CORP	8,035.55
ISN SOFTWARE CANADA LTD.	7,245.00
JLM SUPPLY LTD.	7,168.45
J-MAC CONTRACTING	262.50
JOHN MCVEY	2,192.55

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JTAG DESIGNS	3,211.72
KONECRANES CANADA INC.	1,453.20
KORN/FERRY CANADA, INC.	43,050.00
KRISTIAN ELECTRIC LTD.	735.00
LACOMBE COURIER	289.80
LATTICE METALS & WELDING CONSULTING LTD.	18,585.00
LEISURE LANES BOWLING	2,814.00
LEONARD'S JANITORIAL AND BUILDING SERVICES	8,791.86
LEWA-NIKKISO AMERICA, INC.	11,052.85
LITTLE JON'S	2,749.14
LIVINGSTON INTERNATIONAL INC.	189.85
MACLEOD TRAIL REGISTRIES	73.35
MAKLOC BUILDINGS INC	2,262.75
MANAGEMENT REPORTING SYSTEMS LIMITED	981.97
MASCO CRANE & HOIST	15,576.54
MAVERICK INSPECTION LTD.	6,772.19
MCCORDICK GLOVE & SAFETY INC.	2,736.54
MCI HOLDINGS LTD.	3,307.50
MCLENNAN ROSS LLP	5,256.36
MEMORY EXPRESS COMPUTER PRODUCTS INC.	455.64
MERIT CONTRACTORS ASSOCIATION	787.50
METALEX METAL BUILDINGS INC.	127,513.92
MILLS OFFICE PRODUCTIVITY	167.92
MISTRAS CANADA INC.	249,470.40
MLS CLEANING SERVICES	1,338.75
MODSPACE FINANCIAL SERVICES CANADA LTD	87,293.50
MRC CANADA ULC	222,034.20
M-TECH SOFTWARE INC.	71.28
MYSHAK CRANE & RIGGING LTD.	2,536.00
MYSHAK SALES & RENTALS LTD.	378,416.55
NCSG CRANE & HEAVY HAUL SERVICES LTD.	(10,584.00)
NEDCO	73,416.89
NOR-ALTA ENVIRONMENTAL SERVICES LTD.	1,956.71
NORTHERN GRAND HOTEL	291.54
OFFICECO.	516.57
ONSITE BLAST LTD.	110,314.06
OSPREY SCIENTIFIC INC.	988.58
PAPA HARRY TRUCKING LTD	22,270.50
PARK DEROCHE INC.	106,967.89
PHASE 3 ELECTRIC PONOKA LTD.	94.50
PHASE 3 SECURITY INC	110.25

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PINACLE STAINLESS STEEL INC.	4,240.85
PITNEYBOWES	124.86
PITNEYWORKS	266.19
PONOKA CO-OPERATIVE OILS LTD.	218,943.90
PONOKA RISING SUN CLUBHOUSE SOCIETY	315.00
PRAIRIE BOYS TRUCK & CAR WASH	62.00
PRAXAIR DISTRIBUTION, A DIVISION OF PRAXAIR CANADA INC.	88,719.95
PRIMEHR INC.	13,100.00
PRINT THREE	1,003.92
PROTEK SAFETY & CONTROLS LTD.	56,550.06
PUROLATOR COURIER LTD.	1,390.56
PYRAMID CORPORATION	8,887.35
QUANTUM SUPPLY LTD.	88,432.05
R & R STRESS RELIEVING SERVICE LTD.	13,393.97
RED DEER BOLT LTD	240.59
RED DEER VALVE & FITTING LTD.	1,485.67
RED FLAME INDUSTRIES INC.	91,096.84
RED RIVER GALVANIZING INC.	51,018.30
REDINS HOLDINGS LTD.	1,218.49
RH SERVICES INC.	3,780.00
ROBERTSON'S PLUMBING & GASFITTING LTD.	963.02
ROSALIND COLONY FARMING	111,610.92
ROSS AGRI	2,793.35
RTS SERVICES INC.	18,073.13
RUTHLESS INDUSTRIES LTD.	3,546.55
S.I. SYSTEMS PARTNERSHIP	24,897.60
SAFETY DIRECT LTD.	5,728.88
SAFETYSYNC	630.47
SARPOINT ENGINEERING LTD.	4,000.50
SCORE PROJECTS INC.	75,184.66
SCREO CALGARY OFFICE LP	68.83
SHAMROCK LOCK & KEY LTD.	89.25
SHAREGATE	4,194.75
SI SYSTEMS PARTNERSHIP	6,384.00
SOL THERMAL INC	90,262.89
SOLIDCAD	28,213.50
SOMMER HOME HARDWARE BUILDING CENTRE	1,855.56
SPARK ENGINEERING INC.	14,379.05
SPARTAN CONTROLS	2,406.60
SPROUSE FIRE & SAFETY (1996) CORP.	681.57
SSL SOLUTIONS	1,575.01



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STAPLES/BD#280 FORT SASKATCHEW	1,551.70
STAR CHOICE COFFEE SERVICES LTD.	267.23
STERLING CRANE	2,658.86
STOCKVANTAGE	5,468.40
SUNBELT SUPPLY	2,831.72
SUPER SLINGS INC.	651.52
SYNERGYASPEN ENVIRONMENTAL	358.31
TBD	11,954.26
TELUS MOBILITY	3,812.98
THE CONFERENCE BOARD OF CANADA	1,352.00
THE EQUITABLE LIFE INSURANCE COMPANY OF CANADA	34,277.33
THE STAFFING EDGE INC.	16,705.02
THINKTEL COMMUNICATIONS	962.13
THIRSK AUTOMOTIVE DISTRIBUTORS LTD.	4,878.29
T12 PLATE & PROFILE	2,141.03
TITAN SUPPLY LP	512.95
TITAN TOWING SERVICES	329.05
TOMCO PRODUCTION SERVICES LTD.	10,807.54
TOOMBS INC.	12,075.00
TOWN & COUNTRY SUPPLIES LTD.	88,624.01
TRANS AM PIPING PRODUCTS LTD.	24,417.17
TRIDON COMMUNICATIONS	(231.67)
TRIPLE D BENDING	1,611.75
TRIQUEST NDT	3,236.10
UNITED RENTALS CANADA, INC	(532.35)
UNITRAY SYSTEMS INC.	45,211.33
VAN HOUTTE COFFEE SERVICES INC.	5,738.27
VARSTEEL LTD.	62,993.73
VERTEX RESOURCE SERVICES LTD.	(3,237.97)
VIRTUAL MATERIALS GROUP INC.	6,930.00
WAINBEE LIMITED	938.56
WASTE CONNECTIONS OF CANADA INC.	3,363.94
WASTE MANAGEMENT	30.79
WELLAND ENERGY SERVICES	11,145.15
WESCO DISTRIBUTION CANADA LP	4,067.74
WESTBURNE ELECTRIC SUPPLY (MIDWEST)	7,558.04
WESTCAN ADVANCED COMMUNICATIONS	197.40
WESTCON PRECAST INC.	9.74
WESTTECH LABS	6,151.53
WESTERNONE RENTALS & SALES LP	3,692.17
WESTLUND (A DIV. OF EMCO)	(474.21)

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WIKI INSTRUMENTS LTD.	3,557.08
WILLIAMS SCOTSMAN OF CANADA INC. B9326	16,541.95
WILL'S WELDING LTD.	1,466.10
WORKOPOLIS	2,589.03
XPLORNET COMMUNICATIONS INC.	96.40
XTREME FOAM APPLICATORS LTD	5,985.00
<b>TOTAL - UNSECURED CREDITOR</b>	<b>5,676,841.09</b>